

No: 791/HĐQT-NHCT44

Hanoi, 09th November 2018

Re: Information disclosure on Tier-2 bonds
private placement's result (4th session in 2018)

INFORMATION DISCLOSURE

Respectfully to: – The State Securities Commission;
– Ho Chi Minh Stock Exchange.

Company name: Viet Nam Joint Stock Commercial Bank for Industry & Trade
Securities code: CTG.

Head office: 108 Tran Hung Dao, Hoan Kiem District, Ha Noi.

Telephone: 024.39421030 Fax: 024. 39421032

Disclosure person: **Mr. Le Duc Tho – Chairman of the BoDs**

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Type of disclosed information: 24 hours Extraordinary As per request Periodic

Content of information disclosure:

On 01st November 2018, Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) had successfully issued Tier-2 bonds for the 4th time in 2018 (*private placement*) as follows:

- Total issuance size: 100,000,000,000 VND
- Tenor: 15 years
- Interest = Reference interest rate + 1.1%/year (*Reference interest rate is the average 12 - month interest rate for individual saving deposits in VND (or interest rate of equivalent term) announced on the official websites of 04 Vietnamese commercial banks, including: VietinBank, BIDV, Vietcombank (transaction center), Agribank on interest rate's determination date*)

The information has been announced on electronic website of VietinBank on 09th November 2018 at <http://investor.vietinbank.vn>.

We hereby commit that the disclosed information above is true and entirely responsible for the contents of published information.

Recipients:

- As above;
- Archive in Administration Office,
Secretariat to the BoD.

LEGAL REPRESENTATIVE
CHAIRMAN OF THE BODs



Le Duc Tho